

Index Performance				News							
Global Indices				Indian Equities:							
Dow 30	34,327.79	-54.34	-0.16%	Gap-up start on the cards							
S&P 500	4,163.29	-10.56	-0.25%	*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could jump 166 points at the opening bell.							
FTSE 100	7,032.85	-10.76	-0.15%	*Overseas, Asian stocks are trading higher on Tuesday, as investors reacted to the release of Japan's first quarter gross domestic data.							
DAX	15,396.62	-20.02	-0.13%	Corporate News							
Nikkei 225	28,448.00	623.17	2.24%	*Bharti Airtel: The telco reported a consolidated net profit of Rs 759 crore in the fourth quarter of 2020-21 as against a loss of Rs 5,237 crore in the corresponding period of 2019-20. Airtel's average revenue per user (ARPU) stood at Rs 145, down from Rs 166 sequentially and Rs 154 in the year ago period							
Nasdaq	13,379.05	-50.93	-0.38%								
Indian Indices											
Nifty 50	14,923.15	245.35	1.67%	*Orient Cement: The company logged an over two-fold jump in net profit at Rs 99.87 crore in the fourth quarter ended March 2021. It had posted a net profit of Rs 44.06 crore in the January-March quarter a year ago.							
BSE Sensex	49,580.73	848.18	1.74%	*Reliance Industries: Reliance Jio said it is constructing the largest international submarine cable system centred on India with global partners and submarine cable supplier Subcom to cater to increased data demand.							
Nifty Bank	33,459.25	1289.7	4.01%	*Gland Pharma: Drug firm Gland Pharma reported a 34 per cent YoY rise in its consolidated net profit to Rs 260.4 crore for the fourth quarter ended March 2021, on account of robust sales. It had posted a net profit of Rs 194.8 crore for the corresponding period of the previous fiscal.							
Nifty Midcap 100	24,812.65	449.00	1.84%	*Union Bank of India: The bank board has approved raising up to Rs 1,750 crore through a qualified institutional placement at a floor price of Rs 35.6 per share. The share sale was authorised to open on May 17.							
Nifty Smallcap 100	8,859.40	100.35	1.15%	*Bharat Forge: The company will purchase a 49 per cent stake in its subsidiary, Kalyani Strategic Systems, for Rs 32.97 crore. Currently, the company holds a 51 per cent stake in the subsidiary. After this acquisition, KSSL shall become a wholly-owned subsidiary of the company.							
Forex Rates											
USD/INR	73.25	-0.08	-0.11%	*Strides Pharma Science: The promoter group of the company have released substantial pledge of over 38 percent, taking the current overall promoter group pledge at 25.98 per cent of the promoter holding and 7.71 per cent of the paid up capital of the company.							
EUR/INR	89.11	0.01	0.01%	Indian Economy							
GBP/INR	103.80	0.15	0.15%	*According to data released by Centre for Monitoring Indian Economy (CMIE), rural joblessness doubled to 14.34% in the week ended May 16 from 7.29% in the previous week. Urban unemployment rate went up to 14.71% in the latest week under review from 11.72% in the week earlier.							
JPY/INR	0.67	0.00	-0.09%	Global Economy							
Commodities											
Crude Oil WTI	4863	77	1.61%	*President Joe Biden in a Monday afternoon call with Israeli Prime Minister Benjamin Netanyahu expressed his support for a ceasefire as fighting between Israel and Hamas enters a second week.							
Natural Gas	230.5	14.1	6.52%	NSE Indices / Sectoral Performance							
Gold	48450	774	1.62%								
Silver	73360	2275	3.20%								
Aluminium	197.9	3.75	1.93%								
Copper	783.45	9.65	1.25%								
Fund Flows											
Gross Purchase		Gross Sales	Net Buy/Sales								
Cash(Rs Crores)											
FI	5,797.54	8,053.38	-2,255.84	Latest	1D Chg.	1D % Chg.	Latest	1D Chg.	1D % Chg.		
DI	7,096.88	5,148.40	1,948.48	NIFTY BANK	33459.25	1289.70	4.01%	NIFTY ENERGY	18847.05	194.1	1.04%
F&O				NIFTY IT	25703.55	115.35	0.45%	NIFTY PHARMA	13858.70	-26.8	-0.19%
FI Index Fut	5102.09	4215.66	886.43	NIFTY METAL	5207.75	116.40	2.29%	NIFTY MNC	16462.80	76.6	0.47%
FI Index Opt	313681.08	318177.46	-4,496.38	NIFTY AUTO	10001.70	191.25	1.95%	NIFTY PSU BANK	2277.70	83.5	3.81%
				NIFTY FMCG	34807.40	25.90	0.07%	NIFTY SECTOR	20720.00	463.20	2.29%
Market Volatility				NSE Movers and Shakers							
BOE VIX	19.72	0.91	4.84%	Top Gainers							
INDIA VIX	16.50	-0.80	-4.62%	INDUSINDBK	958	67.15	7.54%	CIPLA	883.45	-20.60	-2.28%
				SBIN	384.45	24	6.66%	BHARTIARTL	547.8	-12.60	-2.25%
				ICICIBANK	623.9	26.6	4.45%	LT	1,388.40	-27.10	-1.91%
				HDFCBANK	1,439.00	52.15	3.76%	SBILIFE	964.7	-13.70	-1.40%
				AXISBANK	708.65	23.65	3.45%	NESTLEIND	17,060.00	-164.15	-0.95%
10 yrs Gsec Yield				Indian ADR Stocks							
US	1.65	0.007	0.43%	Infosys ADR	18.17	0.01	0.06%	ICICI Bank ADR	71.65	1.57	2.24%
India	5.98	0.01	0.10%	Tata Motors ADR	21.9	0.66	3.11%	HDFC Bank ADR	17.05	0.51	3.08%
Nifty Supports				Nifty Resistance							
Nifty	14948	15058	15058	Nifty		R3	15248	R2	15188	R1	15138
NIFTY 50 Companies support and Resistance											
TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1	PP	R3	R2	R1			
SUNPHARMA	Sun Pharmaceutical Industries Limited	661.12	670.58	679.57	689.03	698.02	707.48	716.47			
TCS	Tata Consultancy Services Limited	3,008.23	3,022.12	3,047.43	3,061.32	3,086.63	3,100.52	3,125.83			
ASIANPAINT	Asian Paints Limited	2,668.32	2,707.93	2,744.97	2,784.58	2,821.62	2,861.23	2,898.27			
INFY	Infosys Limited	1,306.27	1,313.28	1,320.92	1,327.93	1,335.57	1,342.58	1,350.22			
TITAN	Titan Company Limited	1,413.60	1,425.80	1,446.40	1,458.60	1,479.20	1,491.40	1,512.00			
UPL	UPL Limited	719.08	735.57	752.03	768.52	784.98	801.47	817.93			
ICICIBANK	ICICI Bank Limited	585.27	593.23	608.57	616.53	631.87	639.83	655.17			
DRREDDY	Dr. Reddy's Laboratories Limited	5,060.33	5,102.67	5,175.33	5,217.67	5,290.33	5,332.67	5,405.33			
ULTRACEMCO	UltraTech Cement Limited	6,160.67	6,245.83	6,383.92	6,469.08	6,607.17	6,692.33	6,830.42			
WIPRO	Wipro Limited	487.33	491.17	496.03	499.87	504.73	508.57	513.43			
ITC	ITC Limited	205.25	208.45	210.60	213.80	215.95	219.15	221.30			
IOC	Indian Oil Corporation Limited	98.43	99.27	100.58	101.42	102.73	103.57	104.88			
KOTAKBANK	Kotak Mahindra Bank Limited	1,674.33	1,692.17	1,719.33	1,737.17	1,764.33	1,782.17	1,809.33			
TECHM	Tech Mahindra Limited	931.63	937.32	946.58	952.27	961.53	967.22	976.48			
HDFCBANK	HDFCBANK	1,338.03	1,359.67	1,399.33	1,420.97	1,460.63	1,482.27	1,521.93			
ONGC	Oil & Natural Gas Corporation Limited	109.55	110.90	112.70	114.05	115.85	117.20	119.00			
HINDUNILVR	Hindustan Unilever Limited	2,334.47	2,350.48	2,362.97	2,378.98	2,391.47	2,407.48	2,419.97			
LT	Larsen & Toubro Limited	1,284.60	1,326.40	1,357.40	1,399.20	1,430.20	1,472.00	1,503.00			
AXISBANK	Axis Bank Limited	666.03	675.22	691.93	701.12	717.83	727.02	743.73			
HDFC	Housing Development Finance Corporation Limited	2,392.50	2,414.00	2,452.00	2,473.50	2,511.50	2,533.00	2,571.00			
NTPC	NTPC Limited	107.68	108.82	109.98	111.12	112.28	113.42	114.58			
HCLTECH	HCL Technologies Limited	895.23	902.67	912.33	919.77	929.43	936.87	946.53			
INDUSINDBK	Indusind Bank Limited	853.97	875.53	916.77	938.33	979.57	1,001.13	1,042.37			
RELIANCE	Reliance Industries Limited	1,905.30	1,917.85	1,938.35	1,950.90	1,971.40	1,983.95	2,004.45			
BAJAJ-AUTO	Bajaj Auto Limited	3,727.10	3,780.15	3,818.30	3,871.35	3,909.50	3,962.55	4,000.70			
BAJFINANCE	Bajaj Finance Limited	5,163.72	5,239.38	5,338.67	5,414.33	5,513.62	5,589.28	5,688.57			
CIPLA	Cipla Limited	832.30	851.15	867.30	886.15	902.30	921.15	937.30			
BAJAJFINSV	Bajaj Finserv Limited	10,564.42	10,753.53	10,996.77	11,185.88	11,429.12	11,618.23	11,861.47			
SBIN	State Bank of India	348.78	356.22	370.33	377.77	391.88	399.32	413.43			
ADANIAPORTS	ADANIAPORTS	717.80	727.40	740.80	750.40	763.80	773.40	786.80			
COALINDIA	Coal India Limited	139.40	141.70	144.55	146.85	149.70	152.00	154.85			
GRASIM	Grasim Industries Limited	1,332.88	1,347.67	1,370.83	1,385.62	1,408.78	1,423.57	1,446.73			
BHARTIARTL	Bharti Airtel Limited	522.93	534.37	541.08	552.52	559.23	570.67	577.38			
POWERGRID	Power Grid Corporation of India Limited	222.83	224.97	226.73	228.87	230.63	232.77	234.53			
MARUTI	Maruti Suzuki India Limited	6,521.38	6,609.47	6,662.23	6,750.32	6,803.08	6,891.17	6,943.93			
TATAMOTORS	Tata Motors Limited	301.70	306.55	314.15	319.00	326.60	331.45	339.05			
BPCL	Bharat Petroleum Corporation Limited	429.87	433.98	438.32	442.43	446.77	450.88	455.22			
HEROMOTOCO	Hero MotoCorp Limited	2,743.13	2,778.07	2,814.53	2,849.47	2,885.93	2,920.87	2,957.33			
HINDALCO	Hindalco Industries Limited	364.95	371.10	383.05	389.20	401.15	407.30	419.25			
M&M	Mahindra & Mahindra Limited	719.13	727.27	739.73	747.87	760.33	768.47	780.93			
TATASTEEL	Tata Steel Limited	1,063.87	1,083.68	1,118.57	1,138.38	1,173.27	1,193.08	1,227.97			
JSWSTEEL	JSW Steel Limited	670.88	682.47	699.23	710.82	727.58	739.17	755.93			
EICHERMOT	Eicher Motors Limited	2,350.88	2,380.47	2,430.78	2,460.37	2,510.68	2,540.27	2,590.58			
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